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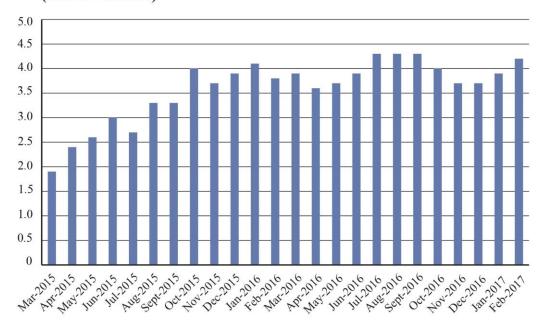
BTS 20-17

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February 2017 Passenger Airline Employment Data

U.S. scheduled passenger airlines employed 4.2 percent more workers in February 2017 than in February 2016, the U.S. Department of Transportation's Bureau of Transportation Statistics (BTS) reported today. February was the highest monthly total (420,824) since July 2005 (428,091) and was the 40th consecutive month that U.S. scheduled passenger airline full-time equivalent (FTE) employment exceeded the same month of the previous year (Tables 1, 2, 3).

U.S. Scheduled Passenger Airline Employment Percent Change from Previous Year (Last 24 months)



Month-to-month, the number of FTEs rose 0.7 percent from January to February (Table 1A). Scheduled passenger airline categories include network, low-cost, regional and other airlines. Historical employment data can be found on the BTS web site.

The four network airlines that collectively employ 65.0 percent of the scheduled passenger airline FTEs reported 2.4 percent more FTEs in February 2017 than in February 2016 (Tables 7, 8, 9). Alaska Airlines, United Airlines, American Airlines and Delta Air Lines increased FTEs from January 2016. Month-to-month, the number of network airline FTEs rose 0.4 percent from January to February (Table 1A).

The network airlines employed 7.2 percent more FTEs in February 2017 than in February 2013 (Tables 8, 9). Network airlines operate a significant portion of their flights using at least one hub where connections are made for flights to down-line destinations or spoke cities.

The six low-cost carriers reported 9.4 percent more FTEs in February 2017 than in February 2016 (Tables 10, 11, 12). Allegiant Air, Frontier Airlines, Spirit Airlines, JetBlue Airways, Southwest Airlines, and Virgin America increased FTEs from February 2016 (Table 12). Month-to-month, the number of low-cost airline FTEs rose 0.9 percent from January to February (Table 1A). The six low-cost airlines employed 25.0 percent more FTEs in February 2017 than in February 2013 (Tables 11, 12). Low-cost airlines operate under a low-cost business model, with infrastructure and aircraft operating costs below the overall industry average.

The 11 regional carriers reported 4.5 percent more FTEs in February 2017 than in February 2016 (Tables 13, 14, 15). Eight regional airlines – Endeavor Air, Compass Airlines, PSA Airlines, GoJet Airlines, Mesa Airlines, SkyWest Airlines, Envoy Air, and Horizon Air increased FTEs from February 2016. ExpressJet Airlines' FTEs were unchanged while Air Wisconsin reported a decrease. In addition, Republic Airlines reported 2.3 percent more FTEs in February 2017 than the combined total that Republic and Shuttle America reported in February 2016 (Table 15). Month-to-month, the number of regional airline FTEs rose 2.4 percent from January to February (Table 1A). The 11 regional carriers reporting in February 2017 employed 5.0 percent more FTEs in February 2017 than the 15 carriers reporting in February 2013 (Tables 14, 15). Regional carriers typically provide service from small cities, using primarily regional jets to support the network carriers' hub and spoke systems.

Carrier Groups: The four network airlines employed 65.0 percent of the 420,824 FTEs employed by all scheduled passenger airlines in February, the six low-cost carriers employed 20.7 percent and the 11 regional carriers employed 12.5 percent (Table 4). In comparison, in February 2006, the network airlines employed 66.6 percent of the FTEs, the six low-cost carriers employed 17.0 percent and the regional carriers employed 14.3 percent (Table 5).

Top Employers by Group: American Airlines employed the most FTEs (99,845) in February among the network airlines, Southwest employed the most FTEs (54,551) among low-cost airlines, and Envoy Air employed the most FTEs (11,171) among regional airlines (Table 6). The three airlines with the most FTEs in February – American, United and Delta– employed 62.2 percent of the month's total passenger airline FTEs (Tables 3, 6).

Reporting Notes

Airlines that operate at least one aircraft that has more than 60 seats or the capacity to carry a payload of passengers, cargo and fuel weighing more than 18,000 pounds must report monthly employment statistics.

The "Other Carrier" category generally reflects those airlines that operate within specific niche markets such as the Hawaiian Islands served by Hawaiian Airlines and Island Air Hawaii.

Data are compiled from monthly reports filed with BTS by commercial air carriers as of April 10. Additional <u>airline employment data</u> and previous <u>press releases</u> can be found on the BTS website. BTS has <u>scheduled release</u> of January passenger airline employment data for April 21.

Table 1: Yearly Change in Scheduled Passenger Airline Full-time Equivalent Employees* by Airline Group

Most recent 13 months - percent change from same month of the previous year

	Network Airlines	Low-cost Airlines	Regional Airlines	Other Airlines	All Passenger Airlines **
Feb 2015 - Feb 2016	3.2	8.5	0.2	6.5	3.8
Mar 2015 - Mar 2016	2.9	9.6	0.1	7.4	3.9
Apr 2015 - Apr 2016	2.4	10.2	0.1	8.1	3.6
May 2015 - May 2016	2.3	10.7	0.2	9.3	3.7
Jun 2015 - Jun 2016	2.3	11.0	0.9	10.6	3.9
Jul 2015 - Jul 2016	2.4	11.3	3.3	11.2	4.3
Aug 2015 - Aug 2016	2.5	11.0	3.3	11.9	4.3
Sep 2015 - Sep 2016	2.6	10.6	2.9	13	4.3
Oct 2015 - Oct 2016	2.7	10.3	0.3	12.7	4.0
Nov 2015 - Nov 2016	2.3	9.8	0.2	13.5	3.7
Dec 2015 - Dec 2016	2.4	9.5	0.2	13.7	3.7
Jan 2016 - Jan 2017	2.3	9.7	1.9	12.7	3.9
Feb 2016 - Feb 2017	2.4	9.4	4.5	11.8	4.2

Source: Bureau of Transportation Statistics

Note: Percent changes based on numbers prior to rounding.

Note: See Table 2 for all passenger airlines, Table 7 for Network, Table 10 for

Low-Cost and Table 13 for Regional.

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

^{**} Includes network, low-cost, regional and other carriers. Other Carriers generally operate within specific niche markets. They are: Hawaiian Airlines, Sun Country Airlines and Island Air Hawaii.

Table 1A: Monthly Change in Scheduled Passenger Airline Full-time Equivalent Employees* by Airline Group

Percent change in FTEs from the previous month

	Network Airlines	Low-cost Airlines	Regional Airlines	Other Airlines	All Passenger Airlines **
Feb 2016 - Mar 2016	0.5	0.8	0.0	0.7	0.5
Mar 2016 - Apr 2016	0.3	1.2	-0.1	0.8	0.4
Apr 2016 - May 2016	0.5	1.1	0.4	1.6	0.6
May 2016 - Jun 2016	0.3	0.9	0.5	0.8	0.5
Jun 2016 - Jul 2016	0.2	0.8	0.4	1.0	0.3
Jul 2016 - Aug 2016	0.1	0.4	-0.1	0.9	0.1
Aug 2016 - Sep 2016	0.0	0.5	-0.5	1.5	0.1
Sep 2016 - Oct 2016	0.2	0.9	-0.1	0.8	0.3
Oct 2016 - Nov 2016	-0.2	0.5	0.0	1.5	0.0
Nov 2016 - Dec 2016	0.1	0.0	0.0	0.5	0.1
Dec 2016 - Jan 2017	-0.1	1.0	1.6	0.5	0.4
Jan 2017 - Feb 2017	0.4	0.9	2.4	0.6	0.7

Source: Bureau of Transportation Statistics

Note: Percent changes based on numbers prior to rounding.

Note: See Table 2 for all passenger airlines, Table 7 for Network, Table 10 for Low-Cost and Table 13 for Regional.

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

^{**} Includes network, low-cost, regional and other carriers. Other Carriers generally operate within specific niche markets. They are: Hawaiian Airlines, Sun Country Airlines and Island Air Hawaii.

Table 2: Change from Previous Year in Scheduled Passenger Airline* Full-time Equivalent Employees**

Percent change compared to same month the previous year

Month	2014	2015	2016	2017
January	0.5	1.2	4.1	3.9
February	0.4	1.8	3.8	4.2
March	0.8	1.9	3.9	
April	1.0	2.4	3.6	
May	1.1	2.6	3.7	
June	0.9	3.0	3.9	
July	1.3	2.7	4.3	
August	1.0	3.3	4.3	
September	1.1	3.3	4.3	
October	0.9	4.0	4.0	
November	1.5	3.7	3.7	
December	1.4	3.9	3.7	

Source: Bureau of Transportation Statistics

^{*} Includes network, low-cost, regional and other carriers.

^{**} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

Table 3: Scheduled Passenger Airline Full-time Equivalent Employees* by Month 2013 - 2017 FTE numbers in thousands (000's)

						Percent Cha	ange
Month	2013	2014	2015	2016	2017	2013 - 2017	2016 - 2017
January	380.0	381.8	386.5	402.2	417.8	9.9	3.9
February	380.4	382.0	389.0	403.9	420.8	10.6	4.2
March	380.5	383.6	390.8	406.0			
April	380.5	384.3	393.4	407.8			
May	381.4	385.6	395.6	410.3			
June	381.7	385.2	397.0	412.3			
July	381.3	386.2	396.5	413.7			
August	380.5	384.5	397.0	414.2			
September	380.2	384.5	397.3	414.6			
October	381.2	384.7	399.9	416.0			
November	381.2	386.9	401.3	416.0			
December	380.8	386.2	401.4	416.3			
12 - Month							
Average	380.8	384.6	395.5	411.1			
Jan - Feb Average	380.2	381.9	387.8	403.1	419.3	10.3	4.0

Source: Bureau of Transportation Statistics

Table 4: Airline Group Full-time Equivalent Employees*, February 2013 – 2017 FTE numbers in thousands (000's)

	Network Airlines	Low-cost Airlines	Regional Airlines	Other Airlines	All Passenger Airlines**
2013	255.0	69.6	50.2	5.6	380.4
2014	255.2	70.1	50.5	6.2	382.0
2015	258.8	73.4	50.3	6.5	389.0
2016	267.0	79.6	50.4	6.9	403.9
2017	273.4	87.0	52.7	7.8	420.8
Percent of Total Passenger Airline Employees in 2017	65.0%	20.7%	12.5%	1.8%	100%

^{*} Includes network, low-cost, regional and other carriers.

^{**} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee. Note: Percent changes based on numbers prior to rounding.

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

^{**} Includes network, low-cost, regional and other carriers

Table 5: Carrier Group Percent of Total Scheduled Passenger Airline FTEs*

(February of each year)

	Network	Low-cost	Regional	Other
Year	Airlines	Airlines	Airlines	Airlines
2006	66.6	17.0	14.3	2.1
2012	67.1	17.9	13.6	1.3
2016	66.1	19.7	12.5	1.7
2017	65.0	20.7	12.5	1.8

Source: Bureau of Transportation Statistics

Table 6: Top 10 Airlines, February 2016

Ranked by Number of Full-Time Equivalent Employees*

Rank	Airline	Total FTE Employees	Carrier Group**	Top 10 Airlines February 2016
1	American	99,845	Network	American
2	United	82,225	Network	United
3	Delta	79,510	Network	Delta
4	Southwest	54,551	Low-cost	Southwest
5	JetBlue	16,852	Low-cost	JetBlue
6	Alaska	11,785	Network	Alaska
7	Envoy	11,171	Regional	Envoy
8	SkyWest	11,159	Regional	SkyWest
9	ExpressJet	7,229	Regional	ExpressJet
10	Spirit	5,652	Low-cost	Hawaiian

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

^{**} See Table 9 for Network, Table 12 for Low-Cost and Table 15 for Regional.

Table 7: Network Airline Year-to-Year Change in Full-time Equivalent Employees* from the Previous Year

Percent change compared to same month of the previous year

	2014	2015	2016	2017
January	0.4	0.8	3.3	2.3
February	0.1	1.4	3.2	2.4
March	0.6	1.7	2.9	
April	0.4	2.4	2.4	
May	0.5	2.7	2.3	
June	0.3	3.1	2.3	
July	0.4	3.1	2.4	
August	0.1	3.7	2.5	
September	0.4	3.6	2.6	
October	0.3	3.6	2.7	
November	0.4	3.7	2.3	
December	0.8	3.5	2.4	

Source: Bureau of Transportation Statistics

Table 8: Network Airlines Full-time Equivalent Employees* by Month 2013 – 2017 FTE numbers in thousands (000's)

						Percent	Change
	2013	2014	2015	2016	2017	2013 - 2017	2016 - 2017
January	254.4	255.5	257.6	266.2	272.4	7.1	2.3
February	255.0	255.2	258.8	267.0	273.4	7.2	2.4
March	254.9	256.3	260.8	268.4			
April	255.7	256.7	262.9	269.2			
May	256.3	257.6	264.4	270.6			
June	256.8	257.5	265.5	271.5			
July	256.5	257.5	265.6	272.0			
August	255.8	256.1	265.6	272.1			
September	255.2	256.1	265.3	272.1			
October	255.7	256.4	265.7	272.8			
November	255.9	256.8	266.3	272.3			
December	255.2	257.3	266.1	272.6			
12 - Month Average	255.6	256.6	263.7	270.6			
Jan - Feb Average	254.7	255.3	258.2	266.6	272.9	7.2	2.4

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee. Note: Percent changes based on numbers prior to rounding.

Table 9: Network Airline Full-time Equivalent Employees*, February 2013 - 2017

(FTEs for February of each year. Ranked by February 2017 FTEs)

FTE numbers in thousands (000's)

							Percent	Change
Rank	Airline	2013	2014	2015	2016	2017	2013 - 2017	2016 - 2017
1	American	90.0	91.3	93.6	97.4	99.8	11.0	2.5
2	United	82.2	80.7	78.4	79.4	82.2	0.0	3.6
3	Delta.	73.5	73.6	76.4	79.2	79.5	8.2	0.4
4	Alaska	9.3	9.6	10.3	11.0	11.8	26.6	7.3
	Total	255.0	255.2	258.8	267.0	273.4	7.2	2.4

Source: Bureau of Transportation Statistics

Table 10: Low-Cost Airline Year-to-Year Change in Full-time Equivalent Employees* from the Previous Year

Percent change compared to same month of the previous year

	2014	2015	2016	2017
January	0.3	4.6	7.9	9.7
February	0.7	4.6	8.5	9.4
March	0.8	3.9	9.6	
April	1.5	4.2	10.2	
May	1.8	4.3	10.7	
June	2.2	4.9	11.0	
July	2.5	5.2	11.3	
August	3.0	5.8	11.0	
September	2.9	6.6	10.6	
October	3.8	6.9	10.3	
November	5.2	6.5	9.8	
December	4.4	7.8	9.5	

Source: Bureau of Transportation Statistics

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

^{**} American Airlines and US Airways merged and began reporting combined numbers in July 2015.

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

Table 11: Low-Cost Airlines Full-time Equivalent Employees* by Month 2013 – 2017

FTE numbers in thousands (000's)

						Percent	Change
	2013	2014	2015	2016	2017	2013 - 2017	2016 - 2017
January	69.5	69.7	72.9	78.6	86.3	24.2	9.7
February	69.6	70.1	73.4	79.6	87.0	25.0	9.4
March	69.9	70.4	73.2	80.2			
April	69.7	70.8	73.7	81.2			
May	69.8	71.1	74.2	82.1			
June	69.6	71.1	74.6	82.8			
July	69.5	71.3	75.0	83.5			
August	69.3	71.4	75.5	83.8			
September	69.4	71.4	76.2	84.3			
October	69.5	72.1	77.1	85.0			
November	69.4	73.0	77.8	85.4			
December	69.4	72.4	78.0	85.4			
12 - Month Average	69.5	71.2	75.1	82.7			
Jan - Feb Average	69.5	69.9	73.1	79.1	86.7	24.6	9.5

Source: Bureau of Transportation Statistics

Note: Percent changes and averages based on numbers prior to rounding.

Table 12: Low-Cost Airline Full-time Equivalent Employees*, February 2013 - 2017 (FTEs for February of each year. Ranked by February 2017 FTEs)

							Percent	ercent Change	
							2013 -	2016 -	
Rank	Airline	2013	2014	2015	2016	2017	2017	2017	
1	Southwest	45,857	45,091	46,784	50,449	54,551	19.0	8.1	
2	JetBlue	12,678	13,301	13,901	15,383	16,852	32.9	9.5	
3	Spirit	3,026	3,534	4,079	4,916	5,652	86.8	15.0	
4	Allegiant	1,867	2,134	2,460	3,008	3,488	86.8	16.0	
5	Frontier	3,850	3,565	3,575	3,002	3,472	-9.8	15.7	
6	Virgin America	2,352	2,510	2,552	2,820	3,015	28.2	6.9	
	Total	69,630	70,135	73,351	79,578	87,030	25.0	9.4	

Source: Bureau of Transportation Statistics

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

Table 13: Regional Airline Year-to-Year Change in Full-time Equivalent Employees* from the Previous Year

Percent change compared to same month of the previous year

Month	2014	2015	2016	2017
January	-0.4	-1.9	2.0	1.9
February	0.5	-0.3	0.2	4.5
March	0.9	-0.5	0.1	
April	2.3	-0.4	0.1	
May	2.4	-0.3	0.2	
June	1.9	0.1	0.9	
July	3.5	-3.3	3.3	
August	2.5	-2.7	3.3	
September	2.1	-2.7	2.9	
October	-0.2	1.4	0.3	
November	1.5	-0.2	0.2	
December	-0.2	0.9	0.2	

Source: Bureau of Transportation Statistics

Table 14: Regional Airlines Full-time Equivalent Employees* by Month 2013 – 2017 FTE numbers in thousands (000's)

						Percent Change		
	2013	2014	2015	2016	2017	2013 - 2017	2016 - 2017	
January	50.6	50.4	49.5	50.5	51.4	1.6	1.9	
February	50.2	50.5	50.3	50.4	52.7	5.0	4.5	
March	50.2	50.6	50.4	50.4				
April	49.4	50.5	50.3	50.4				
May	49.4	50.6	50.5	50.6				
June	49.4	50.3	50.4	50.8				
July	49.4	51.1	49.4	51.0				
August	49.4	50.7	49.3	51.0				
September	49.5	50.6	49.2	50.7				
October	49.9	49.8	50.5	50.6				
November	49.9	50.6	50.5	50.6				
December	50.2	50.1	50.5	50.6				
12 - Month Average	49.8	50.5	50.1	50.6				
Jan - Feb Average	50.4	50.4	49.9	50.4	52.1	3.3	3.2	

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee. Note: Percent changes based on numbers prior to rounding.

Table 15: Regional Airline Full-time Equivalent Employees*, February 2013 - 2017

(FTEs for February of each year. Ranked by February 2017 FTEs)

							Percent Change	
							2013 -	2016 -
Rank	Airline	2013	2014	2015	2016	2017	2017	2017
1	Envoy Air	11,355	10,955	10,936	10,620	11,171	-1.6	5.2
2	SkyWest	9,382	9,831	9,747	10,569	11,159	18.9	5.6
3	ExpressJet	8,801	9,201	8,846	7,229	7,229	-17.9	0.0
4	YX/S5/RP Combined	5,457	5,853	5,934	5,387	5,510	1.0	2.3
	Republic#	2,226	2,752	3,150	3,147	5,510	147.5	75.1
	Shuttle America#	2,013	1,970	2,784	2,240	N/A	N/A	N/A
	Chautauqua#	1,218	1,131	N/A	N/A	N/A	N/A	N/A
5	Endeavor	4,485	3,892	3,306	3,332	3,842	-14.3	15.3
6	Horizon	2,687	2,798	2,874	3,246	3,287	22.3	1.3
7	Mesa	1,541	1,841	2,313	2,827	3,025	96.3	7.0
8	PSA	1,080	1,227	1,956	2,529	2,854	164.3	12.9
9	Compass	1,082	1,203	1,361	1,653	1,898	75.4	14.8
10	Air Wisconsin	2,538	2,544	1,917	1,827	1,373	-45.9	-24.8
11	GoJet	1,039	1,113	1,128	1,197	1,328	27.8	10.9
12	Executive Airlines##	744	N/A	N/A	N/A	N/A	N/A	N/A
	Total	50,191	50,458	50,318	50,416	52,676	5.0	4.5

Source: Bureau of Transportation Statistics

N/A: Carriers did not meet the standard for filing, was no longer operating, merged with another operating carrier or failed to file. See previous notes.

^{*} Full-time Equivalent Employee (FTE) calculations count two part-time employees as one full-time employee.

[#] Effective the end of December 2016, Republic and Shuttle America combined operations and Shuttle America ceased operating. Effective the end of December 2014, Shuttle America and Chautauqua Airlines combined operations and Chautauqua ceased operating.

Effective the end of March 2013, Executive Airlines ceased operations.